

Health Insurance Exchange Planning Process

Presented by
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Project Phases

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(Project
Initiation)

Project Management



Requirements
Definition

Alternatives
Analysis

Exchange Plan
Blueprint

RFP

Project Management

- ☐ Project Management Plan
 - ☐ Kick-Off Meeting
 - ☐ Bi-Weekly Status Reports
 - ☐ Monthly Quality Status Reports
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Requirements Definition

- ☐ Requirements Definition Plan
 - ☐ Visioning Session
 - ☐ Research
 - ☐ Interviews
 - ☐ Facilitated Requirements Sessions
 - ☐ Requirements Document
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Alternatives Analysis

- Identify Alternatives
 - Define Assessment Criteria
 - Evaluate Alternatives and Select “Best Fit” Solution
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Exchange Plan Blueprint

- ❑ Plan for Implementing the Exchange
 - ❑ Based on Selected Approach
 - ❑ Address Resources, Technologies, Consumer Needs, Cost, Timing
 - ❑ Draft and Final Blueprints
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RFP

- ❑ For Procurement of Selected Solution
 - ❑ Detailed Requirements
 - ❑ Required Deliverables and Timing
 - ❑ Proposal Evaluation Plan
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